

## Actual Acupuncture and Chinese Medicine

### Notice of Privacy Policies

Our office is dedicated to providing service with respect for human dignity. Protecting your privacy and healthcare information is fundamental in the course of our relationship. This notice will remain in effect until it is replaced or amended by changes in law.

We gather personal information and health information in several ways:

- Information we receive from you.
- Information we receive from other healthcare providers.
- Information we receive from third party payers.

This information is used for treatment, payment and healthcare operations. You should be aware that during the course of our relationship with you we will likely use and disclose health information about you for the treatment, payment, and healthcare operations. We will only use and/or disclose your protected health information when the law allows us to do so. Any other use and disclosures will be made only with your authorization and, in those instances; you have the right to revoke that authorization. And if so, that authorization would be honored, where legal to do so, from that date forward.

**Treatment**: For example, from time to time, our practitioners may decide that it is medically necessary to refer you to a specialist for additional care. That practitioner will need your medical information in order to be able to treat you and that is why we send out your records.

**Payment**: Many of our patients utilize medical insurance that actually pays for their treatment. The insurers require your medical information to know how to pay us or your care and that is why we send out your records.

**Health Care Operations**: We are allowed to disclose your medical information if that is necessary for our office to function efficiently. There are also times when we may need the help of a special vendor, such as a medical billing specialist, and we would then send your records to that vendor in order for us to carry on our business.

You may specifically authorize us to use protected health information for any purpose or to disclose our health information by submitting the authorization in writing. Such disclosures will be made to any personal representation you choose to have your protected health information.

#### **Marketing**

This office will not use your health information for marketing communications without your written authorization. This office may send birthday cards, holiday cards, thank you cards, newsletters and appointment reminders, by calls, postcards or letters.

#### **Disclosure**

This office may use or disclose your Protected Health Information when required by law. This includes but is not limited to Public Health needs, Health Oversight requirements, and issues of abuse or neglect, legal proceedings.

**Patient Rights**

- Upon written request you have the right to access, review or receive copies of your healthcare records. Exceptions are: 1) psychotherapy notes; 2) information we gather in preparation of an administrative action or proceeding; 3) data that is subject to certain provisions of the Clinical Laboratory Improvements Act. We may deny you request (in writing) under certain limited circumstances. Generally, if we agree to provide you with a copy of your records, we will do so within 15 days after you ask for it. We will charge you a reasonable, cost-based fee for the records.
- Upon written request you have the right to receive a list of items this office disclosed about your healthcare information. We are required to give you that data except for any use or disclosure: 1) for treatment, payment and/or health care operations; 2) made with your authorization; 3) that we make to you; 4) for any national security or intelligence purposes; 5) that does not require your authorization. We will provide this data for you (generally within 60 days) at no charge once each year, but after that, we will require that you pay a reasonable fee-based charge for the information.
- You have the right to request that this office place additional restrictions on disclosure of your Protected Health Information. You may ask that we limit the use and disclosure of your protected health information; we are not required to accept your request. If we do agree, however, we will do as you wish except in an emergency. You may submit your request to us in writing and tell us: 1) what information you want us to limit 2) how you want us to limit that data and 3) to whom we are to limit the access to this data.
- You have the right to request that we amend your Protected Health Information; the request must be in writing. We have the right to deny that request if you ask about medical information that 1) was not created by any of our practitioners; 2) the information is not part of the medical or billing records; 3) is not part of the records you may access or 4) the medical information is accurate and complete. We may ask that you tell us, in writing, why you want us to amend your medical information. Generally, we must act upon your request within 60 days after receipt of your request. If we agree to your request, we must make the appropriate amendment and follow the law regarding how and whom we inform about this amendment. If we do not agree, then we will tell you our reasons. You then have additional rights, including an appeal (by someone who did not participate in the decision not to allow you to amend your record) and you have the right to submit a written statement of disagreement.
- You have a right to receive all notices in writing.
- You have the right to receive confidential communication by alternative means or at alternative locations. Please make this request in writing to our Privacy Officer. We will agree, so long as your request is reasonable, but you must tell us how to communicate with you and you must give us a complete address or contact information.

## Actual Acupuncture and Chinese Medicine NEW PATIENT INFORMATION

Welcome to Actual Acupuncture and Chinese Medicine Clinic.

For All Clinic Appointments:

**Cancellation Policy** - Treatments are by appointment, although walk-ins are occasionally accepted. If you find that you need to cancel an appointment for any reason, it is important that we receive a 24-hour notice. This enables us to fill the time slot. We reserve the right to charge a \$30.00 fee for an appointment canceled with less than 24-hour notice or for a “no show” appointment.

**Payment for Clinic Services Rendered** - Payment is due at the time of service and may be paid in cash, by check or with a medical savings account card, flexible spending account card, health savings accounts card & all major credit cards. In order to keep clinic prices affordable, we do file insurance claims of any kind but we are not a Medicare/Medicaid provider.

**Herbal Refills** - Please call no less than 24 hours before you wish to pick up herbal refills to allow time to process the request. Herbal formula refills (powder and bulk) are priced per gram.

## Actual Acupuncture and Chinese Medicine Clinic HIPAA Acknowledgement and Appointment Reminders Form

I acknowledge that I have been provided access to Actual Acupuncture and Chinese Medicine Clinic (“Notice of Privacy Practices”. I understand that I have the right to review Actual Acupuncture and Chinese Medicine Clinic “Notice of Privacy Practices” prior to signing this document.

I understand that Actual Acupuncture and Chinese Medicine Clinic staff members may need to contact me with appointment reminders or information related to my treatments. If this contact is to be made by phone, and I am not at home, a message will be left on my answering machine or with anyone who answers the phone.

\_\_\_\_\_  
Patient Name (print) \_\_\_\_\_  
Date

\_\_\_\_\_  
Patient Signature \_\_\_\_\_  
Privacy Rep/Date

## Actual Acupuncture and Chinese Medicine Clinic

### Notification Form Regarding Evaluation of Patient by Physician

In the state of Texas, acupuncture and Oriental medicine is not considered "primary health care". As a result, Actual Acupuncture and Chinese Medicine Clinic is required to have you respond to the following statements before you may be treated. Please be advised that we will not be permitted to treat you with acupuncture if your response to all of these statements is no.

(Pursuant to the requirements of 22 TAC §183.7 of the Texas State Board of Acupuncture Examiners' rules (relating to Scope of Practice and Tex. Occ. Code Ann., §205.351, governing the practice of acupuncture.)

I (patient's name) \_\_\_\_\_ am notifying the practitioners at Actual Acupuncture and Chinese Medicine Clinic of the following:

Yes  No I have been evaluated by a physician or dentist for the condition being treated within 12 months before the acupuncture was performed. I recognize that I should be evaluated by a physician or dentist for the condition being treated by the acupuncturist.

**OR**

Yes  No I have received a referral from my chiropractor within the last 30 days for acupuncture. After being referred by a chiropractor, if after two months or 20 treatments, whichever comes first, no substantial improvement occurs in the condition being treated, I understand that the acupuncturist is required to refer me to a physician. It is my responsibility and choice whether to follow this advice.

**OR**

I have not been evaluated by a physician or dentist for the condition being treated, nor have I received a referral from a chiropractor, but I seek treatment for symptoms related to one or more of the following conditions:

- Chronic pain
- Smoking addiction
- Weight loss
- Alcoholism
- Substance abuse

\_\_\_\_\_  
Patient Signature Required

\_\_\_\_\_  
Date

Actual Acupuncture and Chinese Medicine Clinic is not responsible for untrue statements made by patient.

## Actual Acupuncture and Chinese Medicine Clinic

### INFORMED CONSENT TO ORIENTAL MEDICAL HEALTH CARE

I hereby request and consent to the performance of the following on myself (or the patient named below, for whom I am legally responsible) by the licensed acupuncturists on staff at Actual Acupuncture and Chinese Medicine Clinic who now or in the future treat me while employed by, working or associated with or substituting for Actual Acupuncture and Chinese Medicine, including those working at this clinic or any other associated clinics: acupuncture and other Oriental medical procedures including diagnostic techniques such as questioning, pulse evaluation, palpation on a variety of areas of my body, observation, range of motion, muscle and orthopedic testing; modes of manual or physical therapy such as body work, manipulation of joints and/or viscera, heat and/or cold therapy and electrical and/or magnetic stimulation; cupping and/or moxibustion; the prescription of herbal and homeopathic medicines as well as dietary supplements; dietary recommendations; exercise advice and healthy lifestyle recommendations.

I understand I have opportunities to discuss with my professional practitioners, and/or with other clinic personnel the nature and purpose of acupuncture and Oriental medical procedures. Although I am aware that acupuncture and the other procedures used in Oriental medicine have helped millions of people, I understand that no guarantee of cure or improvement in my condition is given or implied.

I understand and am informed that, as in the practice of conventional Western medicine, in the practice of Oriental medicine there are some risks to treatment. I understand that although these risks are unlikely to occur, they are possible. I understand that these risks include, but are not limited to: bleeding, bruising, pain or other strong sensation at the location of where a needle is inserted or radiating from that location, nerve pain, burns, aggravation of current symptoms, appearance of new symptoms and general aches. Other uncommon but possible risks include pneumothorax (punctured lung), puncture of other organs, sprains, strains, dislocation, fractures, disc injuries and strokes. I do not expect the practitioners to be able to anticipate and explain all risks and complications, and I wish to rely on the practitioners to exercise such judgment, during the course of my treatment, as the practitioner feels at the time, based on the facts then known, to be in my best interest.

I have read, or have had read to me, this informed consent form. I have also had an opportunity to ask questions about its content, and by signing below I agree to the above named procedures and conditions of treatment. I intend this consent form to cover the entire course of treatment for my present condition and for any future condition(s) for which I seek treatment at the Actual Acupuncture and Chinese Medicine clinic.

_____	_____	_____
Patient's name (please print)	Patient's signature	(Date)
_____	_____	_____
Print Name of Patient's Representative (if applicable)	Relationship or Authority of Patient's Rep.	(Date)
_____	_____	_____
Signature of Patient's Representative (if applicable)	Relationship or Authority of Patient's Rep.	(Date)

## Actual Acupuncture and Chinese Medicine Clinic

### Patient Intake Form

Thank you for coming. Please help us provide you with a complete evaluation by taking the time to fill out this questionnaire carefully. All your information will be confidential. If you have questions, please ask. Thank you.

Full name: \_\_\_\_\_ Sex:   F  M Date:   /  /  

Date of birth:   /  /   Age:    Occupation: \_\_\_\_\_

Height:   '   " Weight now: \_\_\_\_\_ Weight one year ago: \_\_\_\_\_

Main phone #: (    ) \_\_\_\_\_ Other phone #: (    ) \_\_\_\_\_

Emergency contact name: \_\_\_\_\_ Phone #: \_\_\_\_\_ Relationship: \_\_\_\_\_

Marital status: \_\_\_\_\_ # of children:    E-mail address: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Family physician: \_\_\_\_\_ Chiropractor: \_\_\_\_\_

Do you have health insurance?   Yes   No If yes, name of insurance company: \_\_\_\_\_

Does your insurance cover acupuncture?   Yes   No   ? Insurance ID# \_\_\_\_\_ Group# \_\_\_\_\_

Have you ever been treated by acupuncture before? \_\_\_\_\_

How did you find out about our clinic?   Friends/Relatives (name) \_\_\_\_\_

  Location or walk by \_\_\_\_\_   Insurance   Website   Referred by \_\_\_\_\_

  Yellow Pages   Other (please specify) \_\_\_\_\_

**Main problem(s):** \_\_\_\_\_

What diagnosis, if any, have you received for this problem? \_\_\_\_\_

When did this problem begin? \_\_\_\_\_ What are the causes of this problem? \_\_\_\_\_

To what extent does this problem interfere with your daily activities (work, sleep, sex, etc.)? \_\_\_\_\_

What kind of treatment have you tried? \_\_\_\_\_

What makes this problem worse? \_\_\_\_\_

What makes this problem better? \_\_\_\_\_

Is there anybody in your family with the same/similar problems? \_\_\_\_\_ Remarks and additional information: \_\_\_\_\_

Medical History (Please include the month/year when the event occurred or when the diagnosis was established)

**Surgeries:** \_\_\_\_\_ **Hospitalization:** \_\_\_\_\_

**Significant trauma:** (auto accidents, sports injuries, etc) \_\_\_\_\_

**Allergies:** (drugs, chemicals, foods, environmental): \_\_\_\_\_

Diagnosis	Self	Family	Diagnosis	Self	Family	Diagnosis	Self	Family
Cancer (what type)			Diabetes			Thyroid disease		
Breathing problems			Tuberculosis			Anemia		
High blood pressure			Venereal disease			Heart disease		
Depression or anxiety			Emotional disorders			Arthritis		
Seizures			Alcoholism			Other		

**Medicines** taken within the last two months (including vitamins, OTC drugs, herbs, etc., and their dosages):

\_\_\_\_\_

**Occupation:** \_\_\_\_\_ Do you usually work \_\_indoors \_\_ outdoors?

**Habits** Do you smoke? \_\_Yes \_\_No                      How many per day? \_\_\_\_\_ Since when? \_\_\_\_\_

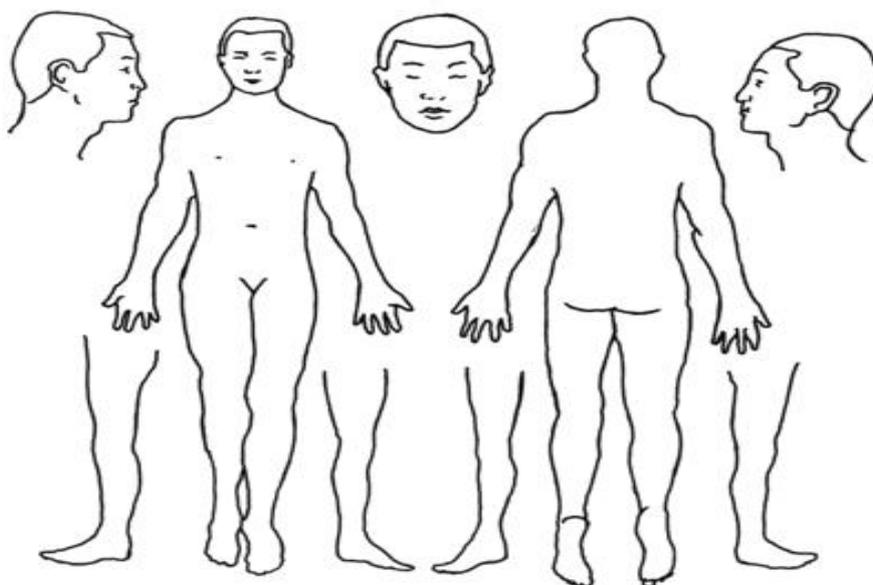
Do you exercise regularly \_\_Yes \_\_No    Please describe your exercise program: \_\_\_\_\_

**Diet** How much coffee do you drink? \_\_\_\_\_ cups/day    Colas \_\_\_\_\_ number/day    Tea \_\_\_\_\_ cups/day

What kind of alcoholic beverages do you usually drink, if any? \_\_\_\_ Average number of drinks per week? \_\_\_\_\_

**Indicate painful or distressed areas:**

\_\_\_\_\_



**Actual Acupuncture and Chinese Medicine**



Please check if you have or have had (in the last three months) any of the following diseases or conditions.

**General** \_\_Poor appetite \_\_Poor sleep \_\_Fatigue \_\_Fever \_\_Chills \_\_Night sweats \_\_Sweat easily \_\_Tremors  
\_\_Cravings \_\_Change in appetite \_\_Bleed or bruise easily \_\_Weight loss \_\_Weight gain

**Skin & hair** \_\_Rashes \_\_Ulcerations \_\_Hives \_\_Itching \_\_Eczema \_\_Pimples \_\_Acne

**Musculoskeletal** \_\_Joint disorders \_\_Pain/soreness in the muscles \_\_Tremors \_\_Cold hands/feet \_\_Swelling of hands/feet \_\_Back pain \_\_Hernia \_\_Numbness \_\_Tingling \_\_Paralysis \_\_Neck tightness \_\_Neck pain \_\_Shoulder pain \_\_Hand/wrist pain \_\_Hip pain \_\_Knee pain \_\_Joint Sprain \_\_Other?

**Head, eyes, ears, nose, and throat** \_\_Dizziness \_\_Concussions \_\_Migraines \_\_Poor vision \_\_Cataracts \_\_Blurry vision \_\_Ringing in ears \_\_Poor hearing \_\_Sinus problems  
\_\_Other? \_\_\_\_\_

**Cardiovascular** \_\_High blood pressure \_\_Low blood pressure \_\_Chest pain \_\_Palpitation \_\_Fainting \_\_Irregular heartbeat \_\_Other? \_\_\_\_\_

**Respiratory** \_\_Cough \_\_Wheezing \_\_Difficulty breathing \_\_Bronchitis \_\_Pneumonia \_\_Chest pain \_\_Other? \_\_

**Gastrointestinal** \_\_Nausea \_\_Vomiting \_\_Diarrhea \_\_Constipation \_\_Indigestion \_\_Hemorrhoids \_\_Abdominal pain/cramps \_\_Gallbladder problems \_\_Parasites \_\_Other? \_\_\_\_\_

**Genito-urinary** \_\_Painful urination \_\_Frequent urination \_\_Blood in urine \_\_Urgency to urinate \_\_Kidney stones \_\_Unable to hold urine \_\_Genital itching \_\_STD \_\_Other? \_\_\_\_\_

**Female** \_\_Frequent vaginal infections \_\_Pelvic infection \_\_Endometriosis \_\_Vaginal/genital discharge \_\_Fibroids \_\_Ovarian cysts \_\_Irregular periods \_\_Breast tenderness \_\_Breast Lumps \_\_Fertility Problems \_\_Hot flashes \_\_Mood swings \_\_Other? \_\_\_\_\_

\_\_\_\_\_ Number of pregnancies \_\_\_\_\_ Number of births \_\_\_\_\_ Miscarriages \_\_\_\_\_ Abortions

\_\_\_\_\_ Premature births \_\_\_\_\_ C-section \_\_\_\_\_ Difficult delivery

First date of last period \_\_\_\_\_ Age of first period \_\_\_\_\_ Duration of periods \_\_\_\_\_ days, cycle \_\_\_\_\_ days

Do you practice birth control ? Yes No. If yes, what type and for how long? \_\_\_\_\_

If you're on birth control pills, what are you taking and for how long? \_\_\_\_\_

**Male** \_\_Prostate problems \_\_Erectile dysfunction \_\_Ejaculation problems \_\_Frequent seminal emission \_\_Fertility problems \_\_Painful/swollen testicles \_\_Other

I have completed this form correctly to the best of my knowledge.

**Signature:** \_\_\_\_\_ Adult Patient \_\_Parent or Guardian \_\_Spouse

(Date)